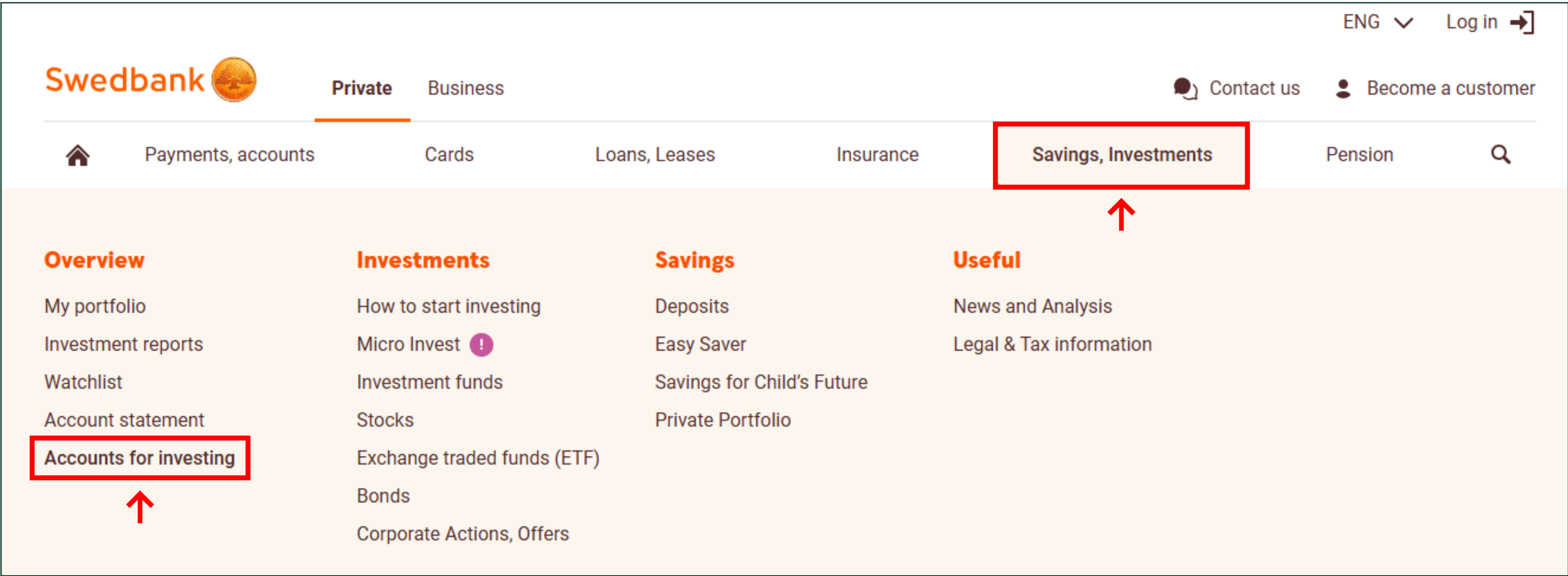


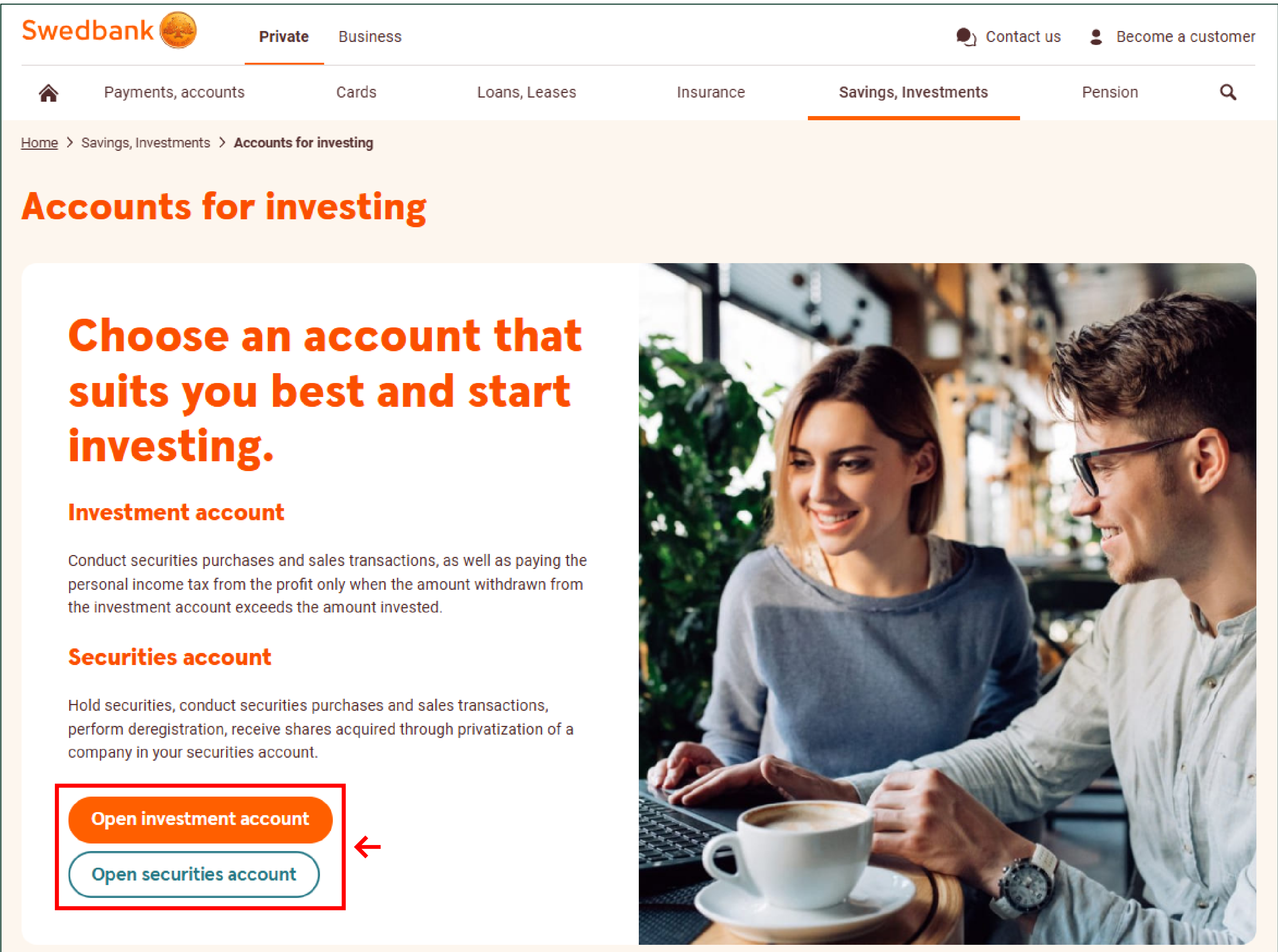
Subscription instructions: How to purchase Eleving Group bonds through Swedbank?

1.
- If you don't have an investment account yet, log in to the internet bank (for example, <https://www.swedbank.lv/private>), find the "Savings, Investments" section in the top menu, and then select the "Accounts for investing" section on the left-hand side

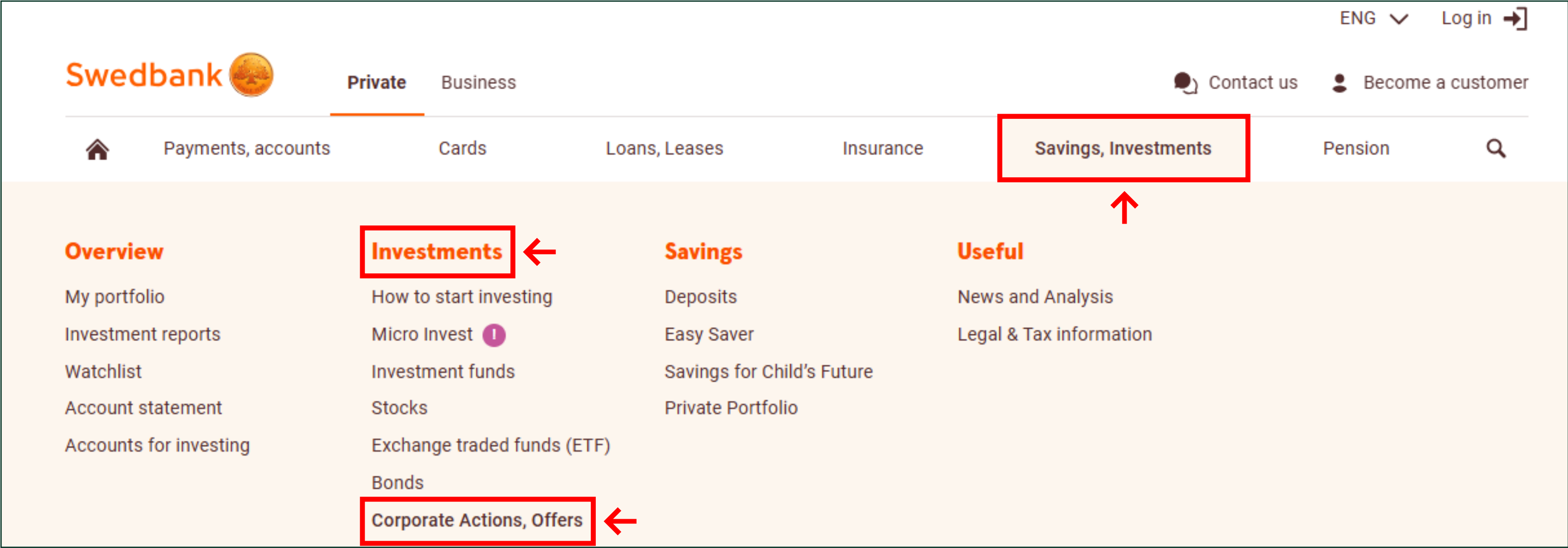
If you already have an investment or securities account, go directly to Step 3



2.
- Choose the account type that suits you best by clicking the button and following the instructions



3.
- If you already have an investment or securities account, go to the top menu and select the "Savings, Investments" section. Then choose the "Investments" category and the "Corporate Actions, Offers" subcategory



4.
- In the "Subscriptions & Offers" section, select "ELEVING GROUP XX.XXX% 24.10.2030" from the list

Subscriptions & Offers				
General meetings				
Corporate actions				
Securities	Event type	Start time	End time	Currency
JUST EAT TAKEAWAY	Takeover/tender offer	06.10.2025	10.10.2025 23:59	EUR
ELEVING GROUP 9.500% 18.10.2026	Exchange Offer	06.10.2025	08.10.2025 23:59	EUR
ELEVING GROUP XX.XXX% 24.10.2030	Public offering	06.10.2025	17.10.2025 12:00	EUR
URBO BANKAS 7.000% T2 21.10.2035	Public offering	03.10.2025	17.10.2025 13:00	EUR
PRO BRO 9.000% 14.04.2028 EUR	Public offering	29.09.2025	10.10.2025 13:30	EUR
B&S GROUP SARL	Takeover/tender offer	22.09.2025	07.11.2025 23:59	EUR
PERFORMANCE SHIPPING INC	Takeover/tender offer	05.08.2025	10.02.2026 23:59	USD

5.
- Fill in the required information and click the "Review" button.

You will then be taken to the confirmation screen to complete the subscription transaction

Subscriptions and offers

Event type

Public offering

[Conditions»](#)

Securities account

⚠

Make sure that the correct account has been selected for execution of the transaction

Servicing account

Securities

ELEVING GROUP XX.XXX% 24.10.2030

ISIN

XS3167361651

Price

1 000 EUR

Min quantity

10 pcs.

Quantity

pcs.

Settlement date

24.10.2025

Additional information

Eleving group bond subscription

Cancel

→ Review

Public offer: ends on 17 October 2025, 13:00 CEST / 14:00 EEST

! Don't wait – some banks may close subscriptions early. Contact your bank's brokerage department to confirm the deadline and learn more.

If you have any problems, get in touch with our investor relations team: investors@eleving.com